**INTEREST RATES MARKET NOTICE**

**Date: 03 November 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN094”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 3 November 2015**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN094

**Nominal Issued** R 11,568,000.00

**Issue Price** 100 %

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 29 October 2018

**Books Close** 17 October 2016

**Interest Payment Date(s)** 27 October 2016

**Last Day to Register** By 17:00 on16 October 2016

**Issue Date** 4 November 2015

**Date Convention** Modified Following

**Interest Commencement Date** 4 November 2015

**First Interest Payment Date** 27 October 2016

**Redemption Date/s subject**

**to Auto call Event** 27 October 2016/ 27 October 2017

**ISIN No.** ZAG000130915

**Additional Information** Unsubordinated and Unsecured Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN094%20Pricing%20Supplement%2020151104.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN094%20Pricing%20Supplement%2020151104.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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